DONATION OF SECURITIES FORM
National MS Society

Thank you for your gift of securities to the National MS Society.

Please fill out the information below:

____________________________________________ ________________________
Name & Type of Securities (ex: IBM common stock) Number of Shares Date of Transfer
____________________________________________
Stock Designation/Restrictions Event Name Event Participant
____________________________________________
Donor’s Name Broker’s Name
____________________________________________
Donor’s Street Address Broker’s Company
____________________________________________
Donor’s City/State/Zip Broker’s Phone Number

Donor’s Phone Number (Will only be used if a question arises or a problem occurs in the donation process)

Broker contact information: Bank of America Merrill Lynch
7501 Wisconsin Ave, Ste E600
Bethesda, MD 20814

Account Name: National MS Society
Account Number: 5TL-02608
DTC Number: 8862
Tax identification number (FEIN): 13-5661935
Legal Name and Address: National Multiple Sclerosis Society
733 Third Avenue
New York, NY 10017-3288

After we receive this form and our broker confirms the donation of securities, the development staff will issue an official acknowledgment letter to the donor. This letter will indicate the number and type of shares received, the date the stock was converted into a gift (day when ownership of stock was transferred), and the high and low on the date of transfer. All contributions are tax-deductible to the fullest extent provided by law. Every effort will be made to sell securities as quickly as possible. For tax purposes, the value of the stock will be an average of the high and low prices on the date of the gift. The donor should be aware of possible tax implications. Please contact your tax advisor for complete tax deductibility rules.

Please contact Stock Donations at 303.698.5401 or stockdonations@nmss.org for any questions.
Please mail Stock correspondence to:
National MS Society
ATTN: Stock Donations
PO Box 54879
Los Angeles, CA 90054

National MS Society is a registered 501(c)(3) nonprofit organization. Contributions are tax-deductible as permitted by law.